



# UTSA COEHD Swivl Robot + Teams Setup Guide





# Swivl Robot





# Swivl Robot + Teams



- Innovative video capture system that allows schools to build a culture of coaching and collaboration.
- Create asynchronous recordings, flipped classrooms, perform classroom observations.
- Provide hybrid and distance learning opportunities to remote students.
- Store, edit, and share videos through the Teams by Swivl platform.





# Teams by Swivl Components

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## Swivl Robot



Multiple microphones  
(Markers)

## Teams App



Record or stream video

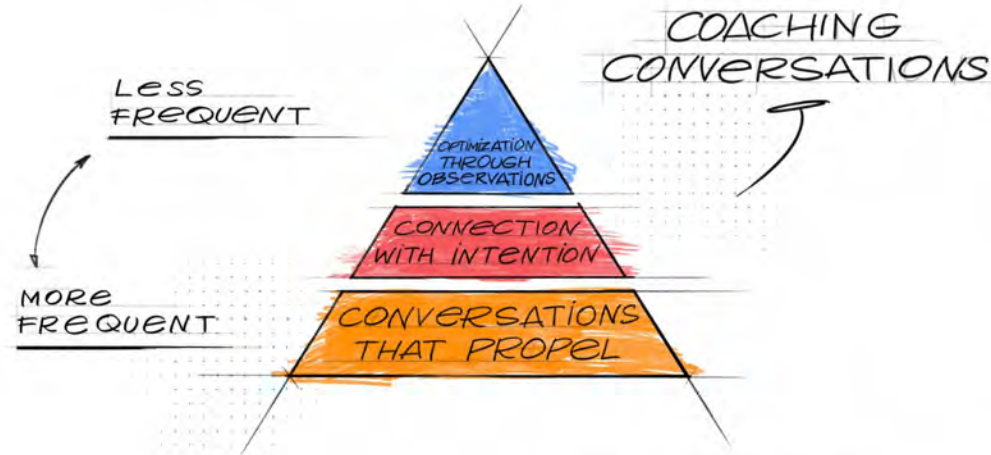
## Teams Website



Save content to view,  
edit, share, and  
collaborate.



# THE COACHING CONSTRUCT



• INSPIRED BY MASLOW



# Contents

## How Swivl Robot Works

### Get to Know the Robot

- [Swivl Robot Mobile Device Grip, Ports, and LEDs](#)
- [Charging & Battery Life](#)
- [Markers](#)
  - Primary vs. Secondary
  - C-Series

### Live Streaming with Swivl

- [Live Streaming Audio Setup Options](#)
- [Zoom + Integrated Audio Setup](#)
- [Traditional Setup](#)

### Recording with Swivl

- Using Swivl app for asynchronous recording

## Teams by Swivl Basics

- Using the Teams website
- Uploading
- Editing
- Sharing

## Swivl Support Resources

### More from Swivl!

- [Skilled.space](#) & [Synth](#)

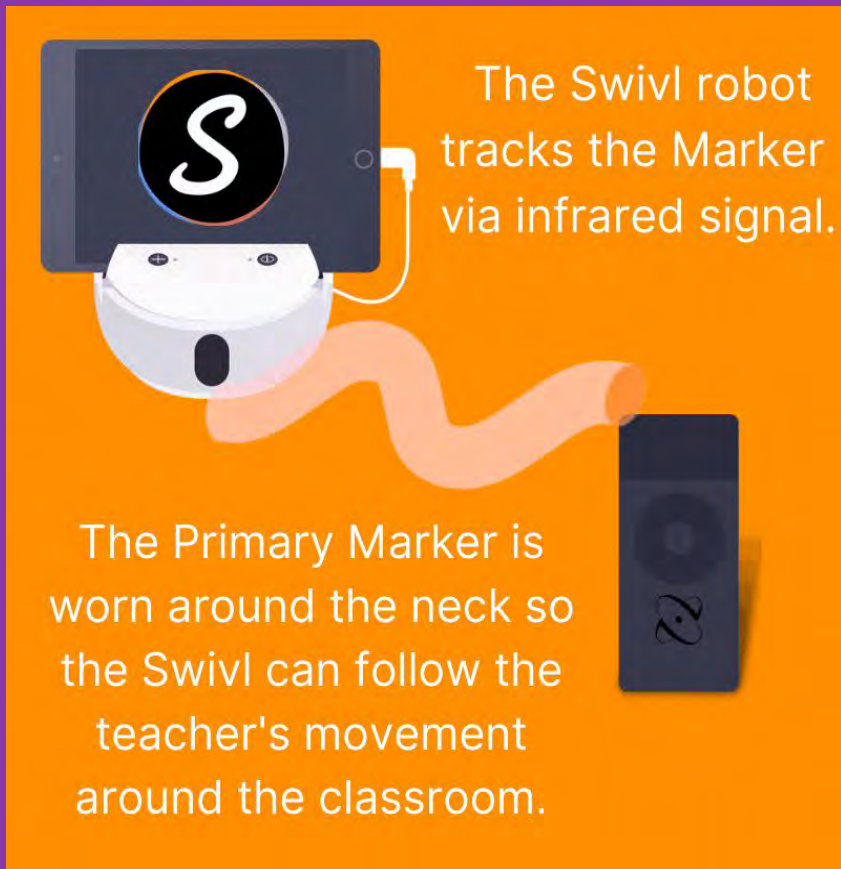


# Swivl in the Classroom





# How Swivl Works







# How Swivl Works





# Get to Know the Swivl Robot



# Swivl Robot Ports

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Connect mobile device here



Connect USB-A Cable or USB speakers (AC adapter) here

Charge Base here



# Swivl Robot Indicator LEDs

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Solid Red Light:  
No Marker  
connection

Solid Green Light:  
Mobile device  
successfully  
connected



# Swivl Robot Indicator LEDs

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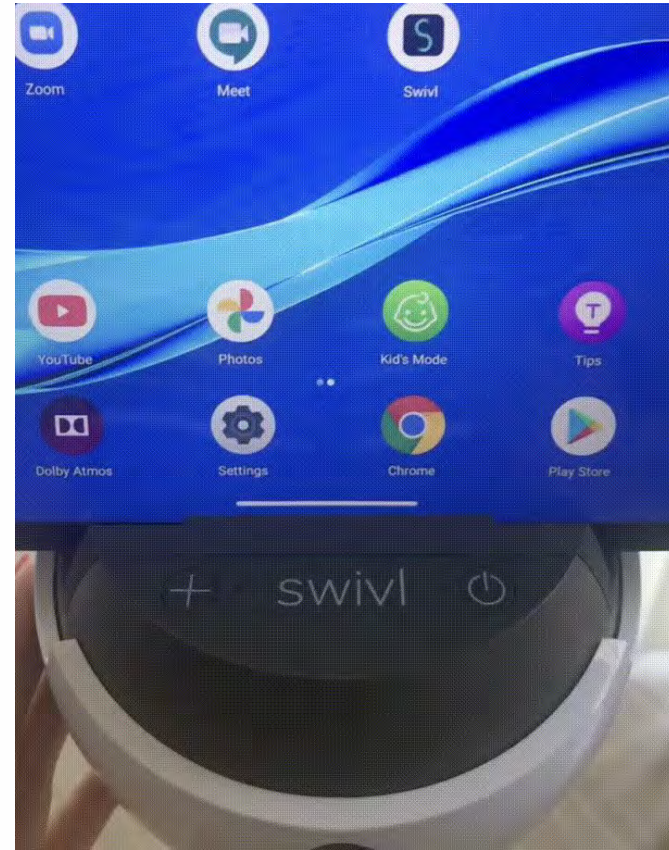
Both Lights Green:  
Marker is connected and a mobile device is detected.



**Note:** If using C3 or C5, LEDs will be green when ANY marker is connected,  
Before recording, always verify Primary Marker's status in Swivl app.



# Swivl Robot Indicator LEDs



Base battery low!



# Adjust the Grip

1. Slide the grip to the left.
2. Lift the grip out of the base.
3. Replace the shim.
4. Align the grip back in the grooves of the base and slide it to the right.



Tip: Alternatively, try the Mount Anything Grip for devices with thick cases. Available on the Swivl Store.





# Charging & Battery Life

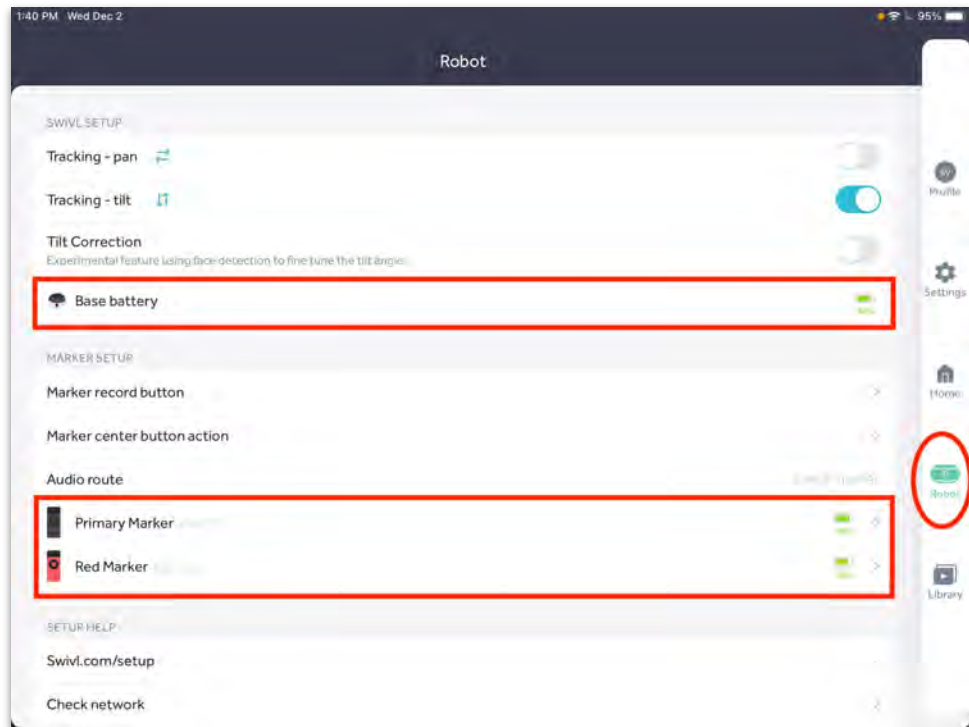
Charge lasts for 4-6 hours.







# Check Battery Status



Within the Swivl App, go to Robot Settings to check the Base and Marker battery status.



# Check Battery Status



Marker Charge Status    Base Charge Status

## Marker Charge Status

**Flashing Red:** Charging, less than 40% battery

**Flashing Green:** Charging, more than 40% battery

**Solid Green:** Marker is fully charged

## Base Charge Status

**Flashing Red:** Charging, less than 40% battery

**Flashing Green:** Charging, more than 40% battery

**Solid Green:** Base is fully charged



# Charging Swivl Markers: C-Series

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Best Practice Tip:  
Charge 3 Markers at  
once by placing 1  
Marker in Swivl Base  
and charging 2 Markers  
on the hammerhead  
cable.



Marker charging cable(s)



USB 4-port  
charging block

International adapters come with each kit



# Charging Swivl Robot Base

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Best Practice Tip:  
Set up a regular daily  
charging routine.

Swivl Base Charging Cable





# Markers



# Markers: C-Series

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## Primary Marker

Teacher wears Primary



## Secondary Markers

Place around classroom to capture student audio



Neck Lanyard (1)



Marker Clip



# Marker Features: C-Series

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Power

Record  
Start/Stop



Audio Jack/Charging Port



**Center:** Pause/Resume tracking  
**Left/Right:** Navigate slides  
**Up/Down:** Bookmarking (Pro Feature)



Microphone



# Marker Features: C-Series

Use the primary marker to pause and resume tracking. Press the center button.





# Primary Marker: C-Series

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The Primary Marker is indicated by 2 green lights.





# Primary Marker: C-Series

**\*\*The Swivl base only follows  
the Primary Marker.**

- Always black
- Tracks the teacher
- Teacher microphone
- Can control robot movement
- Can mute secondary markers





# Secondary Markers: C-Series

## C-Series Secondary Markers

- Collect audio in the classroom
- Indicated by 1 green light
- Are not tracked by robot
- Enable audio tracks to be heard individually during playback on Swivl Teams
- Control microphone gain from the Swivl app settings.





# Marker Placement

- wear marker at heart height
- use in lanyard or clip - not in hand
- separate from other items around neck





# Marker LEDs

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2 red flashing lights indicate either low battery or base needs a firmware update.





# Marker Muting

While live streaming, you can mute the Primary and Secondary markers at once.

- Firmly double-click the **red** button on your Primary marker.
- All markers will be muted.
- Markers will flash green while in mute mode.




TO UNMUTE: Firmly double-click the **red** button on your Primary marker.



# Live Streaming with Swivl



# Live Streaming Options

	Traditional Setup	Standalone Setup	Integrated Audio
Description	Record or Live stream with multiple microphones in the classroom	Broadcast remote student audio using <a href="#">AC powered speakers</a> connected to Swivl	Broadcast remote student audio using <b>Computer's speakers, interactive display, or other integrated speakers</b>
Equipment Needed			

Note: You can only use a USB-A cable for Integrated Audio. If your computer only has a *USB-C* port, then you will need a *USB-C* adapter.

Swivl Link \*wireless connection for Integrated Audio







# Traditional Setup

Teacher can hear remote student audio using wired earbuds connected to Marker. Teacher wears right earbud only.





# Step-by-Step Audio Setup Guide





# **Live Streaming with Traditional Setup for iOS (Headset connected to Marker)**



# Live Stream



## Traditional Setup for iOS Zoom

Broadcast remote students' audio using a headset with microphone, connected to the Primary Marker.

Audio will be heard through right earbud.





# Traditional Setup

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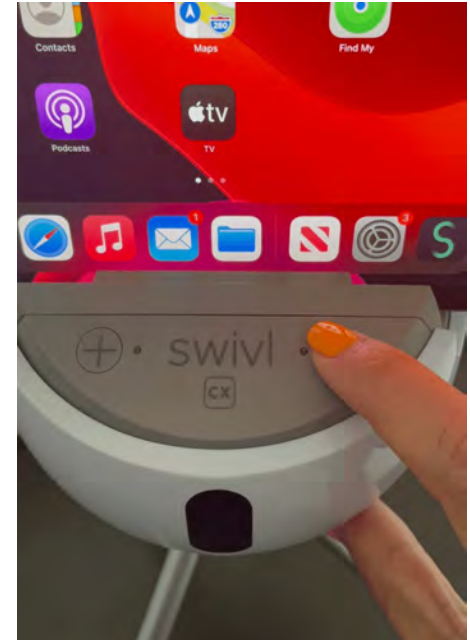
## First Time Setup:

Install **Zoom** and  
**Teams by Swivl** on  
your device.





**1. Connect iPad to robot. Press and hold down power button to turn on robot.**



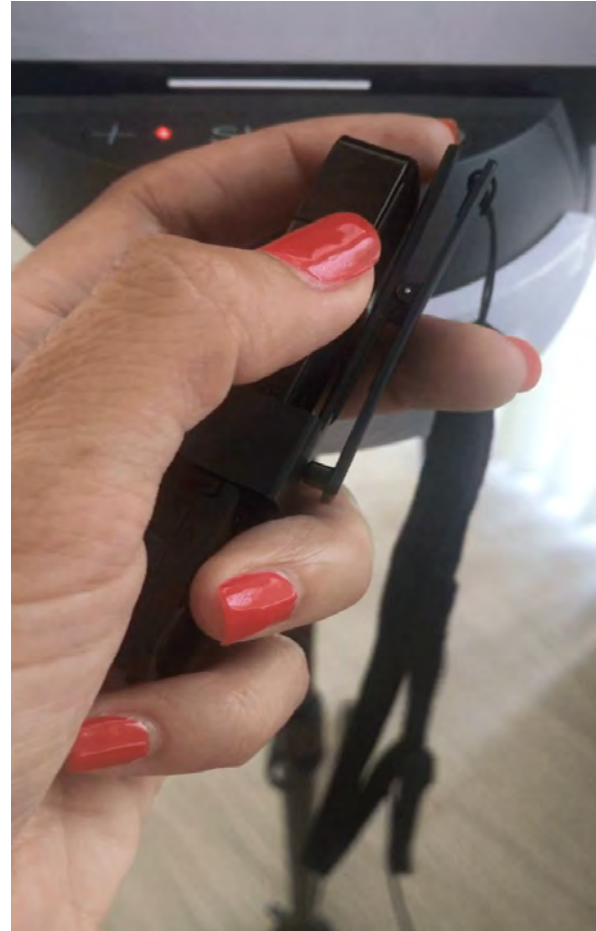


**2. Tap  
“Allow” to  
enable robot  
access.**





**3. Turn on markers by pressing the power button.**



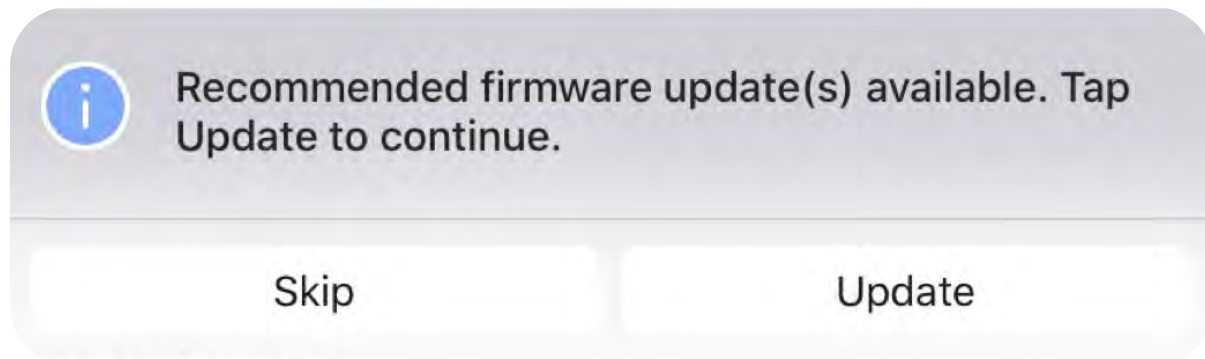




# VERY IMPORTANT

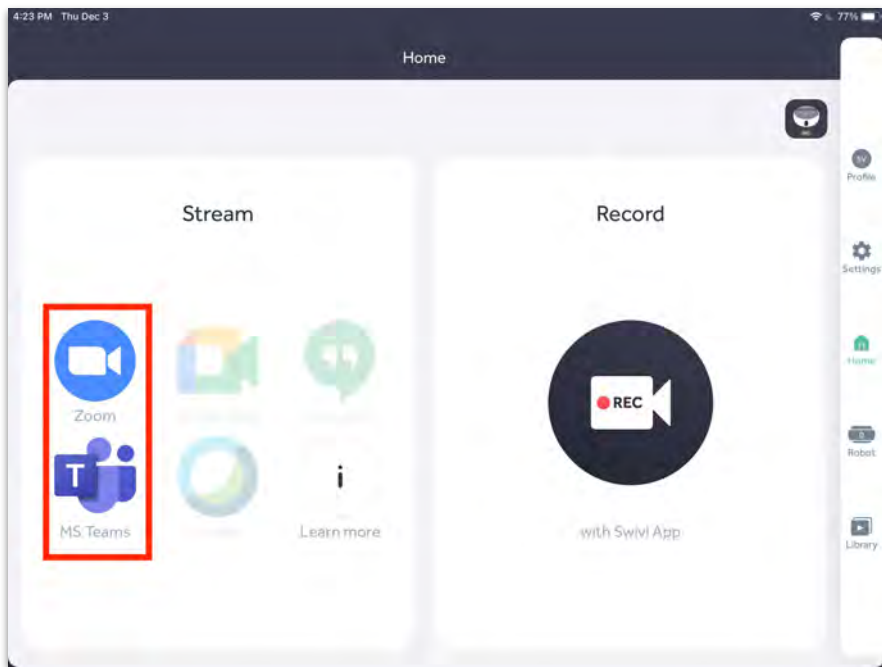
**If prompted, update the firmware.**

C-Series Robot firmware is version 10.04.08 or higher





# Traditional Setup

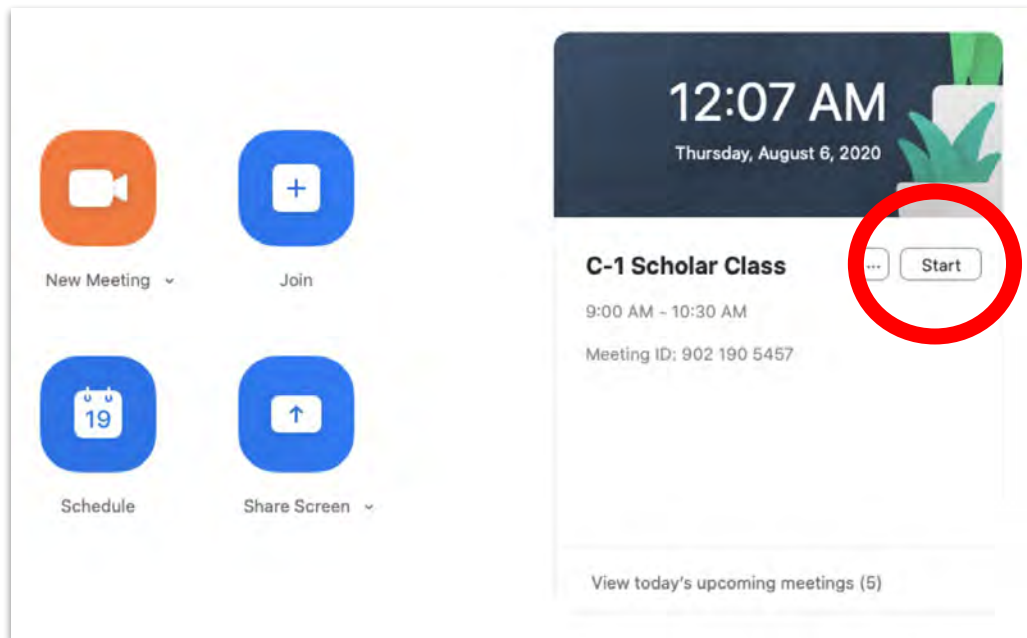


4. Go to the mobile device and open the Teams by Swivl app. From the **Home** screen, tap on **Zoom** in the Stream section.



# Traditional Setup - Zoom

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5b. Start the Zoom session.

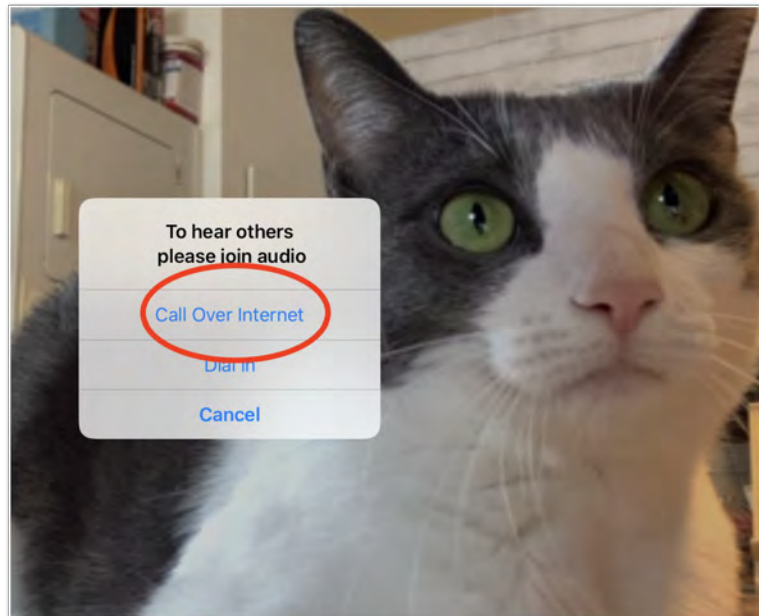


# Traditional Setup - Zoom

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6. If using **Zoom**, select “Call Over Internet” or “Call using WiFi.”

Tip: Adjust the speaker volume to max. Then, click on the directional arrow “up” on primary marker until you have achieved maximum volume.





7. Plug in headset with microphone to Primary Marker. Adjust the volume of the headset by user the Primary Marker's "up" and "down" directional arrows.



# Step-by-Step Audio Setup Guide





# Recording with

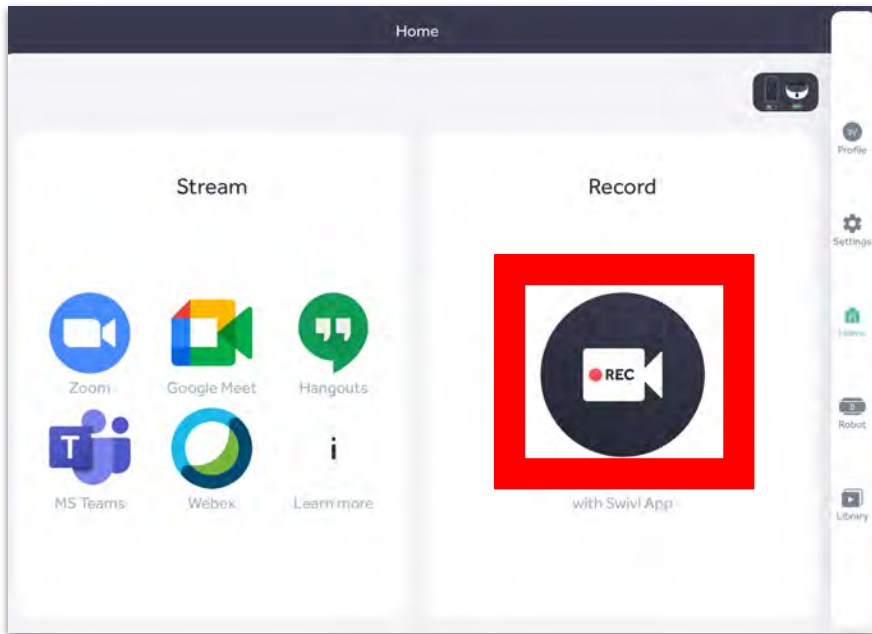


**Teams**  
by *Swiv*



# Recording

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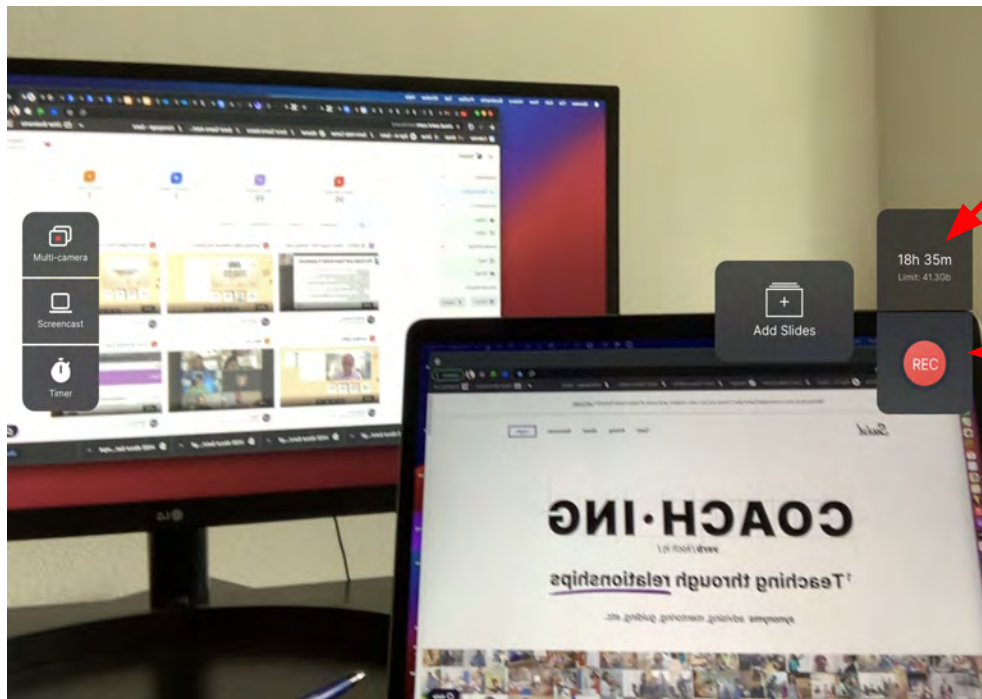
Within the Teams app home screen, tap on **Record**.





# Recording

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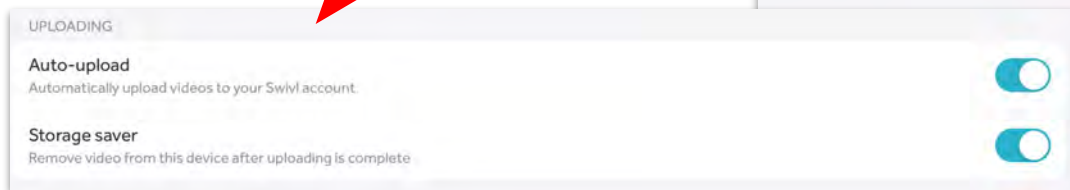
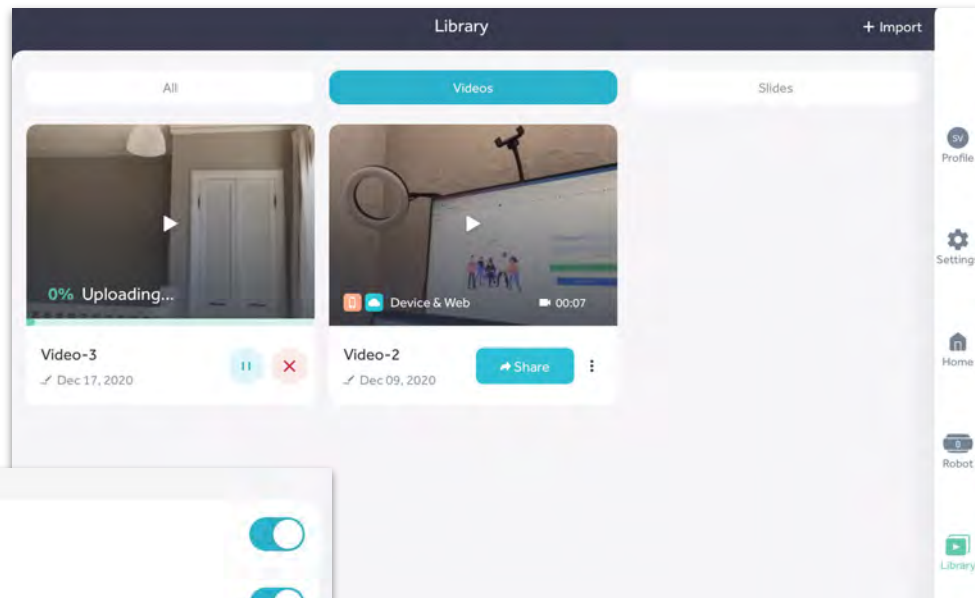
See iPad recording limit here

From Capture screen, tap **Rec** or press the red button on your Primary marker to begin recording. To Stop tap button on screen or press button on marker.



# Saving a Recording

Your video will upload to your app's library, and your **Teams by Swivl** library if this is selected in your **Settings**.





# Swivl for Synchronous & Asynchronous Learning



# Synchronous Learning

(A short showcase of how Swivl can be used for synchronous learning. Learn about how Swivl can help your distance learning initiatives:  
[swivl.com/distance-learning](https://swivl.com/distance-learning))

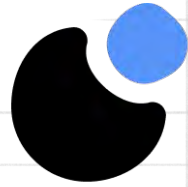




# Asynchronous Learning

(A short showcase of how Swivl can be used for asynchronous learning. Learn about how Swivl can help your distance learning initiatives:  
[swivl.com/distance-learning](https://swivl.com/distance-learning))





**Teams**  
by *Swivl*



# Teams Website

With Teams by Swivl, you can securely view videos for self-reflection, share with a colleague, or share with a coach. It's easy to use and completely secure inside the platform.





# Teams Website

[cloud.swivl.com](https://cloud.swivl.com)

## Administrators

User and video statistics

User management

Security controls

Rubric creation

## Teachers and Coaches

Collaboration

Multi-marker bookmarking

Screencasting

Commenting with rubrics

## Teachers and Students

Basic uploading and editing

Note-taking

Commenting with rubrics on Pro Team members' videos

\*256-bit encryption standard on all teams

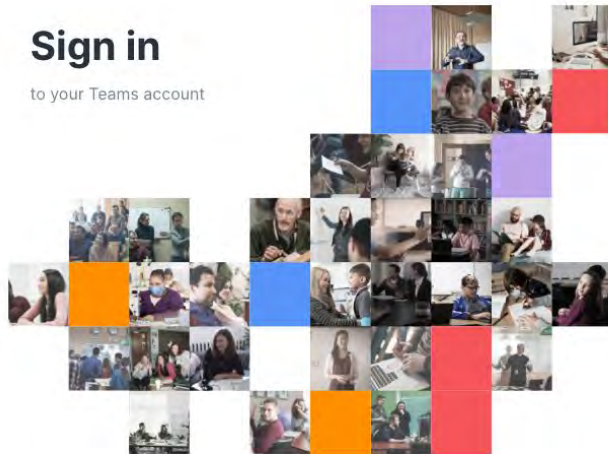
\*Localized content storage available for international teams





# Login to Your Teams Account

[cloud.swivl.com/login](https://cloud.swivl.com/login)



**Sign in**

to your Teams account

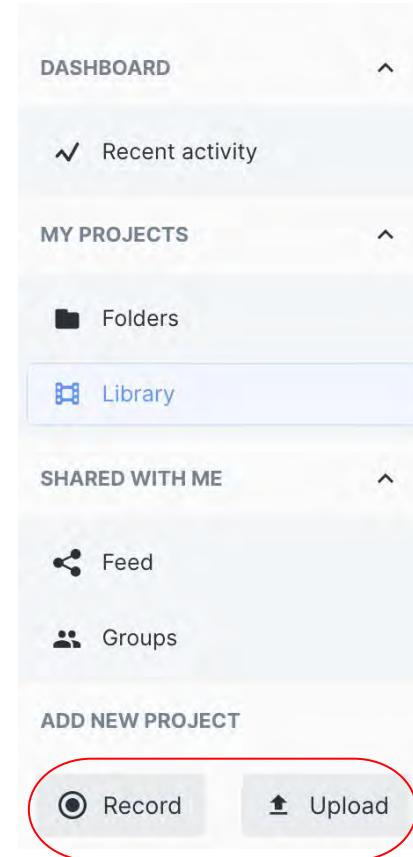
Keep me logged in [Forgot your password?](#)

or



# Upload a Video to Teams

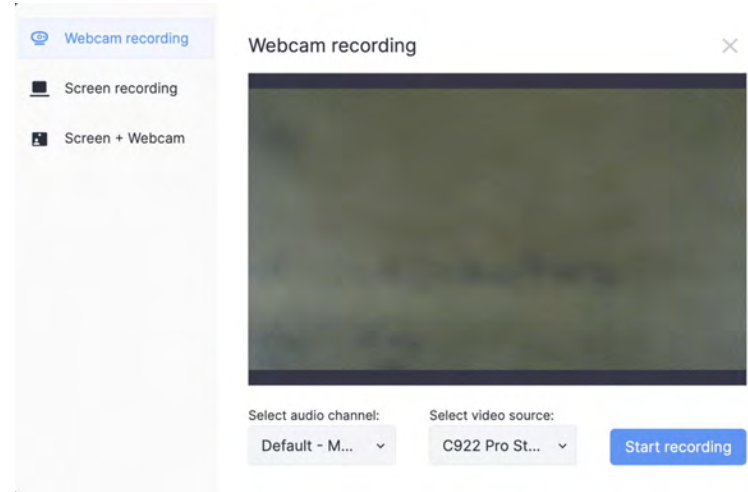
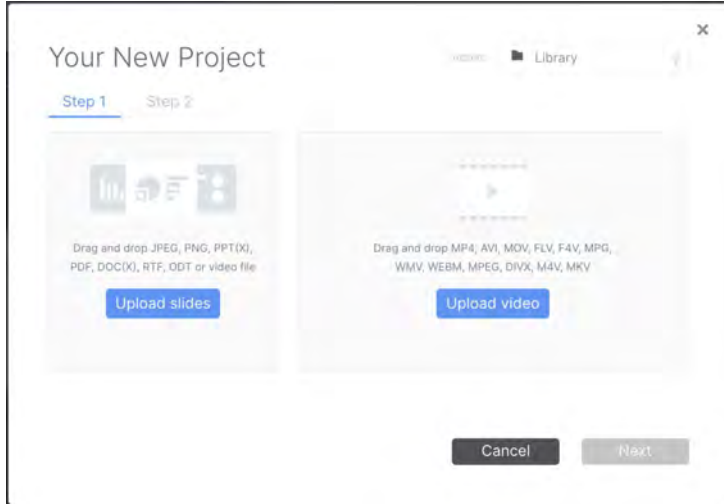
- In your Library, Click on “**Upload**” to add slides or previously recorded videos to your Teams account
- Click on “**Record**” to add a Webcam, Screen, or Screen + Webcam recording to your Teams account





# Upload a Video to Teams

- Upload slides or videos
- Record new projects





# Share Your Videos - Direct



\*Pro account feature



# Share to a Group in Teams



\*Pro account feature



# Embed a Video



\*Pro account feature



# Generate a Web Link





# Make a Shared Video Private

The screenshot shows the Swivl app interface. At the top left, there is a menu icon and the text "SWIVL™". Below this, a video player is displayed with the title "Video-3". The video content shows a group of cartoon characters on a stage with the text "Thank you!" above them. A play button is centered over the video. At the bottom of the video player, there is a progress bar showing "0:00 / 0:12", a star icon, and resolution/zoom settings "360p 1x".

To the right of the video player, a sharing menu is open. A red arrow labeled "1" points to the "Share" button. Below it, a list of sharing options is visible: "Direct", "Group", and "Weblink". A second red arrow labeled "2" points to the "Make private" option, which is marked with a lock icon. Below the sharing menu, there is a comment section with a speech bubble icon and the text "Try adding a comment to your video." At the bottom right of the interface, there is a "Post comment here..." text field and a "Help" button with a question mark icon.





# Swivl Support Resources




# Swivl Help Center

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## Swivl Help Center


*Swivl* Submit a request Sign in

Hi! 🙌 How can we help you?

Search  

**TEAMS GETTING STARTED** TEAMS APP + ROBOT TEAMS WEB TEAMS FAQ

[View all articles](#)

 Help



## Submit a request

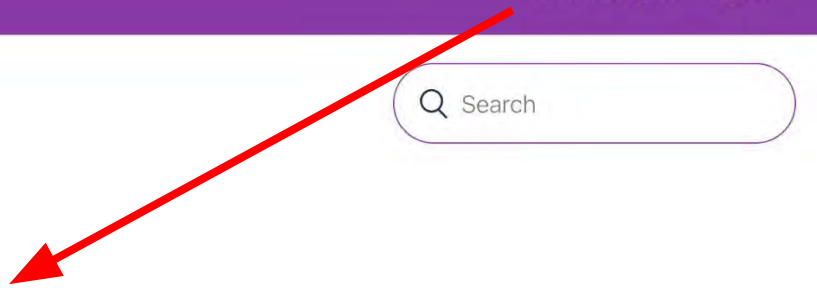
Your email address \*

Subject \*

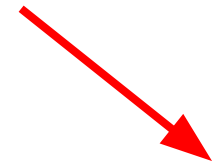
Description \*

Please enter the details of your request. A member of our support staff will respond as soon as possible.

Phone Number \*



Live Chat





# Live Streaming Step-by-Step Audio Setup Guide

## Live Streaming Step by Step Guide PDF

Click the icon in the top right corner of this guide for a large view, and to download or print the page(s) you need. Find more helpful links below.

**Swivl Live Stream Setup Guide**

Find your live-streaming setup, then click the link to jump to that page.  
Start by choosing your mobile device, then choose your audio setup and live streaming app below.

**iOS**

- Traditional Setup**  
Using wired external:
  - Zoom 3
  - Microsoft Teams 3
- Standalone Setup**  
Using PC connected speakers:
  - Zoom 8
  - Microsoft Teams 8
- Integrated Audio**  
Using USB-A cables (if available):
  - Zoom 2
  - Microsoft Teams 8
  - Google Meet 2
  - Big Blue Batters 8

**Android**

- Traditional Setup**  
Using wired external:
  - Zoom 10
  - Microsoft Teams 10
  - Google Meet 11
- Standalone Setup**  
Using PC connected speakers:
  - Zoom 11
  - Microsoft Teams 11
  - Google Meet 11
- Integrated Audio**  
Using USB-A cables (if available):
  - Zoom 11
  - Microsoft Teams 11
  - Google Meet 11

Help



# Swivl PD Survey



# Training & Support Webinars

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**Tuesday and Thursday**

11 am EST  
3:30 pm EST  
6:30 pm EST

Swivl Help Center will update  
with current webinar  
offerings

[Register Here](#)





# More Ways to Get Support

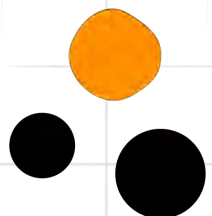


**Monday- Friday**

**7am - 7pm EST**

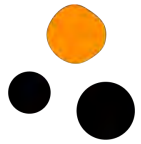
- **Chat support via the web [swivl.com/setup](https://swivl.com/setup)**
- **Call us 1-888-837-6209**
- **Email our Product Experts at [support@swivl.com](mailto:support@swivl.com)**





**Skilled.space**  
by *Swivl*



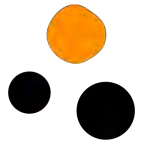


# What is Skilled.space?

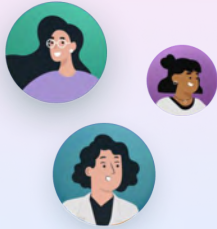
Skilled.space propels your schools forward through FERPA and COPPA compliant live audio-only conversations called Spaces.

Skilled.space for Schools gives teachers, administrators, and students a safe space to reflect, connect, and then let their curiosity and skill development goals drive their learning.



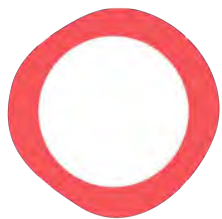


# How can I use Skilled.space?



- 1 Join or start a Space about something you're curious about or interested in
- 2 Customize your learning profile to tailor your experience and communicate your skill development goals to your community
- 3 Discover and expand your learning community by connecting over common interests

Create your Space at [skilled.space.com](https://skilled.space.com)



**Synth**  
by *Swivl*



# Synth: Connection with Intention

## What is Synth?

An asynchronous audio tool to foster a sense of belonging and build esteem.

- Channels can be created to carry out ongoing conversations and are moderated so that synths can be shared in confidence between coaches and those being coached.
- Set your intention for conversations. Schedule the frequency of communication within Synth and receive reminders when it's time to connect.
- Conversations happen asynchronously, so when you have that '[parking lot epiphany](#)' at the end of a school day, you're not required to be in a live room.



# How can I use Synth?

## 4 ways to use Synth with educators

- Pre & Post Teacher Observation Coaching
- Mentoring Sessions
- School Planning & Q&A for Administrators and Teachers
- Audio Journaling

## 4 ways your educators can use Synth with students

- Goal Setting, Reflection, and Follow Up
- Audio Exit Tickets and Feedback
- Social Emotional Check-Ins
- Audio Self-Reflections



Start connecting at <https://gosynth.com/>

